

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 23, 2004

REGISTRATION NO.: 24531

BONDS ISSUED BY: Fort Osage School District R-1

AMOUNT OF ISSUE: \$5,670,000.00

COUNTY: of Jackson

DATE OF ISSUE: February 15, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$5,565,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1997

Rate of Interest	Amount	Maturity
2.000%	\$ 75,000.00	03/01/2007
2.100%	75,000.00	03/01/2008
2.400%	85,000.00	03/01/2009
2.600%	75,000.00	03/01/2010
2.800%	75,000.00	03/01/2011
3.100%	85,000.00	03/01/2012
5.000%	1,025,000.00	03/01/2013
5.000%	1,075,000.00	03/01/2014
3.600%	950,000.00	03/01/2015
3.700%	1,050,000.00	03/01/2016
3.800%	1,100,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$5,861,387.80

INTEREST RATE: 3.7080%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable